

*Updating Charities and Not-For-Profit Organizations on recent legal developments and risk management considerations.*

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**HIGHLIGHTS**

CCRA and Charities: What's New? A Summary of Developments from June 2002 to March 2003
Advising the Charitable Client
Lawyers' Due Diligence (Legal Risk Management Checklist)

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## NEW PUBLICATIONS

### **CCRA and Charities: What's New? A Summary of Developments from June 2002 to March 2003**

*By R. J. Blom and Terrance S. Carter in Charity Law Bulletin No. 20, March 24, 2003*

This *Charity Law Bulletin* is provided as a brief summary of resource materials made available from and initiatives taken by the Charities Directorate of Canada Customs and Revenue Agency (CCRA) between June 2002 and March 2003. It is not intended to constitute either a thorough review or an analysis of any of the documents and resources available. Instead, the Bulletin is meant to point out some of the more important developments that charities should be aware of on the CCRA web-site and to direct charities to resources from CCRA that could be of assistance in navigating their on-going relationship with CCRA. Most of the matters discussed in this Bulletin are available on the web-site of CCRA.

#### **Read more:**

[PDF] [www.carters.ca/pub/bulletin/charity/2003/chylb20.pdf](http://www.carters.ca/pub/bulletin/charity/2003/chylb20.pdf)

[WEB] [www.carters.ca/pub/bulletin/charity/2003/chylb20.htm](http://www.carters.ca/pub/bulletin/charity/2003/chylb20.htm)

## IN THE PRESS

**Investment Executive** points out the need for advisors of charities to take into account new rules enabling delegation and includes quotes from Terrance S. Carter. December, 2002.

[Excerpt] [www.carters.ca/news/2003/invest/dec02.htm](http://www.carters.ca/news/2003/invest/dec02.htm)

## RECENT AND UPCOMING EVENTS

Presentations from Terrance S. Carter at the Charitable and Nonprofit Primer presented by **Pro Bono Law Ontario & Charitable Organization** Representation Project (CORPO) on February 28th, 2003.

"Advising the Charitable Client"

[PDF] [www.carters.ca/pub/seminar/charity/2003/tsc0228a.pdf](http://www.carters.ca/pub/seminar/charity/2003/tsc0228a.pdf)

[WEB] [www.carters.ca/pub/seminar/charity/2003/tsc0228a.htm](http://www.carters.ca/pub/seminar/charity/2003/tsc0228a.htm)

"Lawyers' Due Diligence (Legal Risk Management Checklist)"

[PDF] [www.carters.ca/pub/seminar/charity/2003/tsc0228b.pdf](http://www.carters.ca/pub/seminar/charity/2003/tsc0228b.pdf)

[WEB] [www.carters.ca/pub/seminar/charity/2003/tsc0228b.htm](http://www.carters.ca/pub/seminar/charity/2003/tsc0228b.htm)

## CONTRIBUTORS



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**R. Johanna Blom** – Practices litigation in charity and not-for-profit law and human rights. Ms. Blom has developed a particular interest and experience in the area of international human rights, especially in reference to religious freedom, as well as antiterrorism law. She has also written on various legal topics for *The Lawyers Weekly*, and *Charity Law Bulletin*, as well as *Antiterrorism* and *Charity Law Alert*.

## ACKNOWLEDGEMENTS, ERRATA AND OTHER MISCELLANEOUS ITEMS

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