

# **CHARITY LAW UPDATE**

# **JANUARY 2003**

**CARTER & ASSOCIATES** BARRISTERS, SOLICITORS & TRADE-MARK AGENT Affiliated with **Fasken Martineau DuMoulin** LLP

Editor: Terrance S. Carter

Updating Charities and Not-For-Profit Organizations on recent legal developments and risk management considerations.

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### **NEW PUBLICATIONS**

#### **Charities Lose Inherent Right to Official Mark Registrations**

by Mark J. Wong and Terrance S. Carter in Charity Law Bulletin No. 18, December 20, 2002

Until recently, charities had been able to obtain "Official Mark" registrations for their trademarks under Section 9 of the Trade-marks Act in addition to regular trademark registrations. However, as a result of two recent decisions from the Federal Court of Canada, the ability of charities to obtain Official Mark status has been jeopardized, which will make it difficult for charities in the future to fully protect their intellectual property as they have been able to in the past.

#### **Read more:**

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[PDF] www.carters.ca/pub/bulletin/charity/2002/chylb18.pdf [WEB] www.carters.ca/pub/bulletin/charity/2002/chylb18.htm

#### Charities and Compliance with Antiterrorism Legislation

by Terrance S. Carter and assisted by Johanna Blom and Sean Carter. A detailed paper and handout as presented at the Law Society of Upper Canada 2002 Estates and Trusts Forum, November 20th, 2002

This paper examines Canada's recent legislative initiatives to combat terrorism and its impact on Canadian charities. Lawyers who deal with estates and charities may understandably ask why they should be concerned with this area of the law. While anti-terrorism legislation might be relevant for criminal lawyers, immigration lawyers, or even international business lawyers, how would this type of legislation be relevant for lawyers working with charities, either directly or through an estates practice? The fact is that recent anti-terrorism legislation very much affects lawyers who work with charities, either as a major component of their practice or only occasionally, both in a professional capacity in advising charitable clients, donors and estate trustees, as well as in their personal capacity as directors of charities.

#### **Read more:**

Paper [PDF] www.carters.ca/pub/article/terorism/2002/TSC-1120.pdf Presentation Handout [PDF] www.carters.ca/pub/article/terorism/2002/tsc1120p.pdf



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## CONTRIBUTORS



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**Terrance S. Carter** – Practices primarily in the area of Charity and Not-for-Profit Law, Mr. Carter is member of the Charities Advisory Committee and the Technical Issues Committee advising Canada Revenue Agency, as well as a consulting editor of *Charities Law*, 2003/2004 Ed. published by Butterworths, contributing author to Industry Canada's *Primer for Directors of Not-For-Profit Corporations*, and editor of www.carters.ca, www.charitylaw.ca and www.antiterrorismlaw.ca.



**Mark J. Wong** – Practices in Intellectual Property, focusing on Trade-Marks, Copyrights, and Privacy and Information Protection, Employment law and General Litigation. Mr. Wong has been an invited speaker for charitable organizations and also contributes regularly to www.charitylaw.ca and the *Charity Law Bulletin*, having written articles ranging anywhere from Employment to Privacy and Trade-Mark Law.



**R. Johanna Blom** – Practices litigation in charity and not-for-profit law and human rights. Ms. Blom has developed a particular interest and experience in the area of international human rights, especially in reference to religious freedom, as well as antiterrorism law. She has also written on various legal topics for *The Lawyers Weekly*, and *Charity Law Bulletin*, as well as *Antiterrorism* and *Charity Law Alert*.



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# ACKNOWLEDGEMENTS, ERRATA AND OTHER MISCELLANEOUS ITEMS

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