

THE OTTAWA REGION
Charity & Not-for-Profit
Law Seminar

REGISTRATION FORM

I / We will be attending the
Ottawa Region *Charity & Not-for-Profit Law Seminar*
on *Thursday, February 7th, 2013,*
at *The Travelodge Convention Centre, Ottawa West,*
from 8:30 a.m. to 3:30 p.m.

PLEASE PRINT CLEARLY

First Name Last Name of Registrant

First Name Last Name of Registrant

First Name Last Name of Registrant

Organization

Address

City

Province Postal Code

() ()
Phone Fax

E-mail

How did you hear about our Seminar?

Mailing Email Advertising Word of Mouth

You will automatically be added to our contact list and will receive information about future seminars and firm newsletters.

Please indicate below if you do not wish to receive future notices.

Please do not add me to your contact list

CARTERS PROFESSIONAL CORPORATION
BARRISTERS . SOLICITORS . TRADEMARK AGENTS

THE OTTAWA REGION
Charity & Not-for-Profit
Law Seminar



The **Travelodge Hotel Ottawa and Conference Centre** is located at 1376 Carling Avenue, Ottawa, Ontario.

- P1** Parking is available at the Hotel.
- P2** Overflow parking is available at The Embassy West Senior Living Centre, just across Meath St. on the west side of the hotel.
- CC Transpo** The Carling/Archibald bus stop is in front of the hotel. For details and routes see www.octranspo.com.

* Visit our website at www.charitylaw.ca, or the hotel website at www.travelodgeottawa.com, for more detailed maps and directions.

CARTERS PROFESSIONAL CORPORATION
BARRISTERS . SOLICITORS . TRADEMARK AGENTS
Toronto (416) 675-3766 Ottawa (613) 235-4774
Mississauga (905) 306-2791 Orangeville (519) 942-0001
Toll Free (877) 942-0001
www.carters.ca www.charitylaw.ca

CARTERS

BARRISTERS
SOLICITORS
TRADEMARK AGENTS

THE OTTAWA REGION

Charity &
Not-for-Profit Law
Seminar

Thursday, February 7th, 2013
Travelodge Convention Centre
Ottawa West

Charitylaw.

CARTERS PROFESSIONAL CORPORATION
SOCIÉTÉ PROFESSIONNELLE CARTERS

CARTERS

BARRISTERS
SOLICITORS

TRADEMARK AGENTS

THE OTTAWA REGION *Charity & Not-for-Profit Law* Seminar

The Ottawa Region *Charity & Not-for-Profit Law* Seminar is designed to assist charities and not-for-profit organizations in understanding developing trends in the law in order to reduce unnecessary exposure to legal liability. This seminar is eligible for **5 hours CPD credits**.

The *Charity & Not-for-Profit Law Seminar*, with its related *Church & Charity Law* Seminar held annually in Toronto since 1994, is hosted by Carters Professional Corporation, a law firm experienced in advising charities and not-for-profit organizations, with offices in Ottawa and the Toronto area. The seminar is presented by a number of expert speakers, including guests Cathy Hawara, Director General of the Charities Directorate of CRA, and Kenneth Goodman, Acting Public Guardian & Trustee.

The seminar, to be held on **Thursday, February 7, 2013**, at the **Travelodge Convention Centre**, Ottawa West, 1376 Carling Avenue, Ottawa, Ontario, will begin at 8:30 a.m. and end at 3:30 p.m. Complimentary coffee, tea and muffins will be served at 7:45 a.m., as well as during a mid-morning break.

The early registration fee of **\$40.00 per person** has been kept to a minimum in order that as many charities and not-for-profits can attend as possible. This fee helps to underwrite the cost of the facilities, coffee, tea, muffins, and handout materials, but does not include lunch. A catered sandwich lunch can be purchased at the hotel for \$9.50, or ordered in advance using the attached or online registration form. Presentations will be in "PowerPoint" format and summary handouts will be provided.

SEMINAR TOPICS AND SPEAKERS



CRA and Registered Charities: What You Need to Know

Cathy Hawara, LL.B. - Director General,
Charities Directorate, Canada Revenue Agency.



Challenging Issues Under the Canada Not-for-Profit Corporations Act - Panel Discussion

Moderated by Jane Burke-Robertson, B.A., LL.B. - Author,
speaker and counsel on legal issues involving charities and
not-for-profit organizations. *Carters, Ottawa, Ontario.*



Playing by the Rules: Political Activities Fair Game for Charities

Karen J. Cooper, LL.B., LL.L., TEP - Former CRA Senior
Rulings Officer, as well as author, speaker and counsel on
legal issues involving NPOs and charities with an
emphasis on tax issues. *Carters, Ottawa, Ontario.*



Practical Implications of CRA's New Community Economic Development Policy

Terrance S. Carter, B.A., LL.B., TEP, Trade-mark Agent -
Author, speaker and counsel on legal issues involving
charities and not-for-profits, as well as editor of
www.charitylaw.ca. *Carters, Orangeville, Ontario.*



2012 Essential Charity Law Update

Jennifer M. Leddy, B.A., LL.B. - Speaker and counsel on
legal issues involving churches and charities with an
emphasis on religious issues. *Carters, Ottawa, Ontario.*



Recent Judicial Developments in Fiduciary Duties for Charities

Kenneth R. Goodman, B.A., LL.B. - Acting Public
Guardian & Trustee, Director, Legal Services. *Office of
the Public Guardian & Trustee, Toronto, Ontario.*



How to Get Ready for the New Ontario Not-for-Profit Corporations Act

Theresa L.M. Man, B.Sc., M.Mus., LL.B., LL.M. - Author,
speaker and counsel on legal issues involving not-for-
profit organizations and charities.
Carters, Orangeville, Ontario.



Use It or Lose It: How Charities and NPOs Can Protect their Brand, Name and Other Trade-marks

Colin J. Thurston, B.A., J.D., Trade-mark Agent - Legal
counsel on intellectual property and privacy issues involving
charities and not-for-profits. *Carters, Orangeville, Ontario.*



Update on NPO Issues

Karen J. Cooper, LL.B., LL.L., TEP - Former CRA Senior
Rulings Officer, as well as author, speaker and counsel on
legal issues involving NPOs and charities with an
emphasis on tax issues. *Carters, Ottawa, Ontario.*



The Do's and Don'ts of Employee Terminations for Charities and Not-for-Profits

Barry W. Kwasniewski, B.A., LL.B. - Counsel on legal
issues involving charities and not-for-profit organizations.
Carters, Ottawa, Ontario.

REGISTRATION FORM

REGISTER NOW - SPACE IS LIMITED

To register online, click on the link at www.charitylaw.ca, or please complete **both** sides of the form on this panel and return to Carters by mail (P.O. Box 440, 211 Broadway, Orangeville, Ontario, L9W 1K4), e-mail (seminars@carters.ca), or fax (519-942-0300), by **Friday, February 1st, 2013**. Cheques should be made payable to Carters Professional Corporation.

For more information, click on the link at www.charitylaw.ca, or contact us at **1-877-942-0001 x230** or seminars@carters.ca.

This seminar is eligible for 5 substantive hours towards the annual Law Society of Upper Canada CPD requirement.

**PLEASE do not make inquiries at the
Travelodge Convention Centre, Ottawa West.**

PAYMENT DETAILS

Registration fees:

Up to Feb. 1/13 _____ @ \$40.00 / person = \$ _____

After Feb. 1/13 _____ @ \$45.00 / person = \$ _____

Lunches: _____ @ \$9.50 / person = \$ _____

Plus HST (Reg. 865772107) = \$ _____

Total = \$ _____

I would like to pay by:

Cheque Visa MasterCard

_____ Expiry _____
Card Number

Please Print Name of Cardholder

Signature of Cardholder

CARTERS PROFESSIONAL CORPORATION

BARRISTERS . SOLICITORS . TRADEMARK AGENTS

Toronto (416) 675-3766 Ottawa (613) 235-4774

Mississauga (905) 306-2791 Orangeville (519) 942-0001

Toll Free (877) 942-0001

www.carters.ca

www.charitylaw.ca