

# CARTERS

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## THE 25<sup>th</sup> ANNUAL Church & Charity Law Seminar™

The 25<sup>th</sup> Annual *Church & Charity Law Seminar*™ is designed to assist churches and charities in understanding developing trends in the law in order to reduce unnecessary exposure to legal liability. Although the topics are directed at churches and charities, many aspects of the presentations will also be of interest to not-for-profit organizations. This seminar is eligible for **5 hours LSO CPD credits and CPA Professional Development requirements**.

The Annual *Church & Charity Law Seminar*™, held every year since 1994, is presented by Carters Professional Corporation, a law firm with offices in Toronto, Ottawa and Orangeville, experienced in advising churches, charities, and not-for-profit organizations across Canada, as well as internationally. The firm will be assisted by several guest speakers, including Tony Manconi, Director General of the Charities Directorate of the Canada Revenue Agency, and Ken Goodman, Public Guardian and Trustee of Ontario.

The seminar, to be held on **Thursday, November 8, 2018**, at the **PORTICO Community Church**, 1814 Barbertain Road, Mississauga, Ontario, will begin at 8:30 a.m. and end at 3:30 p.m. Complimentary coffee, tea and muffins will be served at 7:45 a.m., as well as during a mid-morning break. **New this year, a traffic officer will be available to assist with safe departure.**

The early bird registration fee has again been held to **\$35.00 per person** in order that as many churches, charities and not-for-profits can attend as possible. A catered sandwich lunch can be purchased in advance using the attached or online registration form. Presentations will be in "PowerPoint" format. Seminar handouts will be available for free download and printing two days prior to the seminar. Hard copies of the handout materials can be pre-ordered for pickup at the seminar for \$12.00 using the attached or online registration form.

### SEMINAR TOPICS AND SPEAKERS



**The Evolution and Empowerment of Charity Law in Ontario from the Perspective of the PGT**  
*Kenneth Goodman, B.A., LL.B.* - The Public Guardian & Trustee of Ontario at the Office of the Attorney General, Toronto, Ontario.



**Essential Charity and NFP Law Update**  
*Jacqueline M. Demczur, B.A., LL.B.* - Author, speaker and counsel on legal issues involving charities and not-for-profit organizations. Recognized as a leading expert by *Lexpert* and *The Best Lawyers in Canada*. Carters, Orangeville.



**The Coming of the ONCA (We Hope) and What to Start Thinking About**  
*Theresa L.M. Man, B.Sc., M.Mus., LL.B., LL.M.* - Author, speaker and counsel on legal issues involving charities and not-for-profits. Recognized as a leading expert by *Lexpert* and *The Best Lawyers in Canada*. Carters, Orangeville.



**Clearing the Haze: Managing Marijuana in the Workplace**  
*Barry W. Kwasniewski, B.A., LL.B.* - Counsel on legal issues involving charities and not-for-profit organizations with particular expertise in employment law. Carters, Ottawa, Ontario.



**Lessons Learned from Claims to the Courtroom**  
*Kenneth Hall, B.A. (Hons)* - Author, speaker on risk management and insurance issues. President. - Robertson Hall Insurance, London, Ontario, and *Sean S. Carter, B.A., LL.B.* - Author, speaker and counsel on issues involving charities and NFPs. Carters, Toronto.



**Critical Privacy Law Update**  
*Esther Shainblum, B.A., LL.B., LL.M., CRM* - Former General Counsel for a national charity. Author, speaker and counsel on legal issues involving charities and not-for-profits, privacy and health issues. Carters, Ottawa, Ontario.



**Tips for Avoiding Common Errors: A Charities Directorate Perspective**  
*Tony Manconi, B.A.*, Director General of the Charities Directorate of the Canada Revenue Agency (CRA), Ottawa, Ontario.



**Drafting Bylaws: Pitfalls to Avoid**  
*Esther S.J. Oh, B.A., LL.B.* - Author, speaker and counsel on issues involving charities and not-for-profit organizations. Recognized as a leading expert by *Lexpert*. Carters, Orangeville, Ontario.



**Tough Challenges in Maintaining Charitable Status with CRA, Including Political Activities**  
*Ryan M. Prendergast, B.A., LL.B.* - Author, speaker and counsel on legal issues involving charities and not-for-profit organizations. Carters, Orangeville, Ontario.



**What's Happening in Church & Charity Law in Australia? Sharing Ideas from Down Under**  
*Murray Baird, B.A., LL.B., FAICD*, Assistant Commissioner General Counsel, Australian Charities and Not-for-profit Commission (ACNC), Melbourne, Australia.



**Recent Freedom of Religion Decisions from the Supreme Court of Canada**  
*Terrance S. Carter, B.A., LL.B., TEP, Trade-mark Agent*, Author, speaker and counsel on legal issues involving charities and NFPs and *Jennifer M. Leddy, B.A., LL.B.*, Author, speaker and counsel on legal issues involving charities and NFPs. Carters, Ottawa.

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## REGISTRATION FORM

### REGISTER NOW - SPACE IS LIMITED

To register online, click on the link at [www.charitylaw.ca](http://www.charitylaw.ca), or alternatively please complete **both** sides of the form on this panel and return to Carters by mail (P.O. Box 440, 211 Broadway, Orangeville, Ontario, L9W 1K4), e-mail ([seminars@carters.ca](mailto:seminars@carters.ca)), or fax (519-942-0300), **Early Bird Registration by October 9, 2018**. Regular Registration by **November 2, 2018**. Cheques should be made payable to Carters Professional Corporation.

For more information, click on the link at [www.charitylaw.ca](http://www.charitylaw.ca), or contact us at **1-877-942-0001 x230** or [seminars@carters.ca](mailto:seminars@carters.ca).

This seminar is eligible for **5 substantive hours** towards the annual Law Society of Ontario CPD requirement and CPA

**PLEASE do not make inquiries at the PORTICO Community Church.**

### PAYMENT DETAILS

#### Registration fees:

##### Early Bird

*Up to Oct. 9/18* \_\_\_\_\_ @ \$35.00 / person = \$ \_\_\_\_\_

*After Oct. 9/18* \_\_\_\_\_ @ \$50.00 / person = \_\_\_\_\_

Lunches: \_\_\_\_\_ @ \$12.00 / person = \_\_\_\_\_

Hard Copy of Handout: \_\_\_\_\_ @ \$12.00 / person = \$ \_\_\_\_\_

(Electronic handouts will be available free online two days prior to the seminar)

Plus HST (Reg. 865772107) = \$ \_\_\_\_\_

I would like to pay by: Total = \$ \_\_\_\_\_

☐ Cheque ☐ Visa ☐ MasterCard

Card Number \_\_\_\_\_ Expiry \_\_\_\_\_

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Toll Free (877) 942-0001

[www.carters.ca](http://www.carters.ca)

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# THE 25<sup>th</sup> ANNUAL Church & Charity Law Seminar™

## REGISTRATION FORM

I / We will be attending the  
2018 Annual Church & Charity Law Seminar™  
on **Thursday, November 8, 2018**,  
at **PORTICO Community Church**,  
1814 Barbertown Road, Mississauga, Ontario,  
from 8:30 a.m. to 3:30 p.m.  
**PLEASE PRINT CLEARLY**

First Name \_\_\_\_\_ Last Name of Registrant \_\_\_\_\_  
☐ Lunch ☐ Handout

First Name \_\_\_\_\_ Last Name of Registrant \_\_\_\_\_  
☐ Lunch ☐ Handout

First Name \_\_\_\_\_ Last Name of Registrant \_\_\_\_\_  
☐ Lunch ☐ Handout

Organization \_\_\_\_\_

Address \_\_\_\_\_

City \_\_\_\_\_

Province \_\_\_\_\_ Postal Code \_\_\_\_\_

( ) ( )  
Phone \_\_\_\_\_ Fax \_\_\_\_\_

E-mail \_\_\_\_\_

### How did you hear about our Seminar?

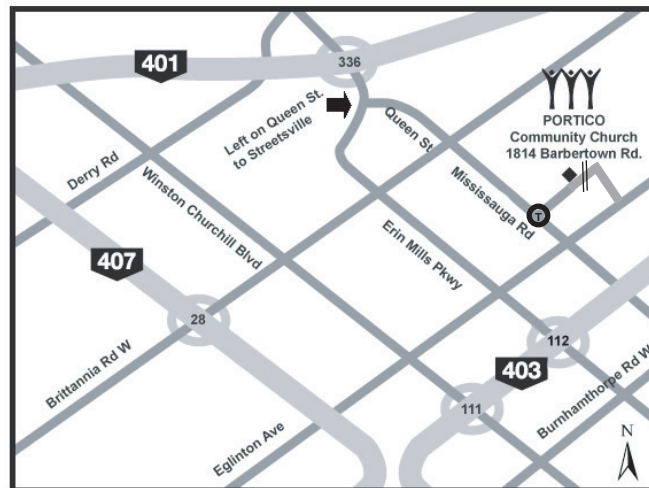
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*I agree to receive firm newsletters and information about  
future seminars and webinars by checking this box.*

☐ **Yes.**

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# THE 25<sup>th</sup> ANNUAL Church & Charity Law Seminar™



The **PORTICO Community Church** is located at 1814 Barbertown Road, accessible only from Mississauga Road, in Mississauga, Ontario.

**P** Parking is available at the church.

**T** Bus route 9, stop 1702, and route 44, stop 1705, at Mississauga Rd. intersections with Barbertown Rd. and Rothesay Court. Schedule at <http://www4.mississauga.ca/PlanaTrip/>.

**P2** The City of Mississauga has granted special Permit Parking for up to 30 cars on Barbertown Road, Melody Drive and Amanda Place, excluding 'no parking' areas.

\* Traffic Officer will be available at the end of the seminar to assist with safe departure

\* Visit our website at [www.charitylaw.ca](http://www.charitylaw.ca) for a more detailed map and directions.

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Thursday, November 8th, 2018  
Greater Toronto Area

PORTICO Community Church  
Mississauga, Ontario

**Charitylaw.**

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