

# CARTERS

BARRISTERS  
SOLICITORS  
TRADEMARK AGENTS

## THE 24<sup>th</sup> ANNUAL *Church & Charity Law*<sup>TM</sup> Seminar

The 24<sup>th</sup> Annual *Church & Charity Law*<sup>TM</sup> Seminar is designed to assist churches and charities in understanding developing trends in the law in order to reduce unnecessary exposure to legal liability. Although the topics are directed at churches and charities, many aspects of the presentations will also be of interest to not-for-profit organizations. This seminar is eligible for **5 hours LSUC CPD credits and CPA Professional Development requirements**.

The Annual *Church & Charity Law*<sup>TM</sup> Seminar, held every year since 1994, is presented by Carters Professional Corporation, a law firm with offices in the Toronto and Ottawa areas, experienced in advising churches, charities, and not-for-profit organizations across Canada, as well as internationally. The firm will be assisted by several guest speakers including The Honourable Justice David M. Brown, of the Court of Appeal of Ontario, as well as Tony Manconi, Director General of the Charities Directorate of the Canada Revenue Agency.

The seminar, to be held on **Thursday, November 9, 2017**, at the **Portico Community Church**, 1814 Barbertown Road, Mississauga, Ontario, will begin at 8:30 a.m. and end at 3:30 p.m. Complimentary coffee, tea and muffins will be served at 7:45 a.m., as well as during a mid-morning break.

The early bird registration fee has again been held to **\$35.00 per person** in order that as many churches, charities and not-for-profits can attend as possible. A catered sandwich lunch can be purchased in advance using the attached or online registration form. Presentations will be in "PowerPoint" format. Seminar handouts will be available for free download and printing two days prior to the seminar. Hard copies of the handout materials can be pre-ordered for pickup at the seminar for \$10.00 using the attached or online registration form.

### SEMINAR TOPICS AND SPEAKERS



**Governance Disputes Involving Charities and Not-for-profits: The View from the Bench**  
*The Honourable Justice David M. Brown*, Court of Appeal for Ontario, formerly of the Superior Court of Justice of Ontario, *Toronto Region*.



**Essential Charity and NFP Law Update**  
*Jacqueline M. Demczur, B.A., LL.B.* - Author, speaker and counsel on legal issues involving charities and not-for-profit organizations. Recognized as a leading expert by *Lexpert* and *The Best Lawyers in Canada*. *Carters, Orangeville*.



**The Investment Spectrum for Churches & Charities**  
*Terrance S. Carter, B.A., LL.B., TEP, Trade-mark Agent*  
Author, speaker and counsel on legal issues involving charities and not-for-profits. Recognized as a leading expert by *Lexpert* and *The Best Lawyers in Canada*. *Carters, Orangeville*.



**Direction and Control: What It Is and How to Comply**  
*Theresa L.M. Man, B.Sc., M.Mus., LL.B., LL.M.* - Author, speaker and counsel on legal issues involving charities and not-for-profits. Recognized as a leading expert by *Lexpert* and *The Best Lawyers in Canada*. *Carters, Orangeville*.



**Changes and Developments in Employment Law**  
*Barry W. Kwasniewski, B.B.A., LL.B.* - Counsel on legal issues involving charities and not-for-profit organizations with expertise in employment law. *Carters, Ottawa, Ontario*.



**Challenges in Regulating the Charitable Sector: Looking Back and Going Forward**  
*Tony Manconi, B.A.*, Director General of the Charities Directorate with the Canada Revenue Agency (CRA), *Ottawa, Ontario*.



**Critical Privacy Issues Involving Children's Programs**  
*Esther Shainblum, B.A., LL.B., LL.M., CRM* - Former General Counsel for a national charity. - Author, speaker and counsel on privacy, governance and risk management issues. *Carters, Ottawa, Ontario*.



**Corporate Documents and Procedures to Help Avoid Governance Disputes**  
*Esther S.J. Oh, B.A., LL.B.* - Author, speaker and counsel on issues involving charities and not-for-profit organizations. Recognized as a leading expert by *Lexpert*. *Carters, Orangeville, Ontario*.



**Remuneration of Directors of Charities: What's New?**  
*Ryan M. Prendergast, B.A., LL.B.* - Author, speaker and counsel on legal issues involving charities and not-for-profit organizations. *Carters, Orangeville, Ontario*.

2016  
**LEXP**ERT RANKED  
LAWYER

CARTERS PC 2017  
RECOGNIZED BY  
**Best Lawyers**

## REGISTRATION FORM

### REGISTER NOW - SPACE IS LIMITED

To register online, click on the link at [www.charitylaw.ca](http://www.charitylaw.ca), or alternatively please complete **both** sides of the form on this panel and return to Carters by mail (P.O. Box 440, 211 Broadway, Orangeville, Ontario, L9W 1K4), e-mail ([seminars@carters.ca](mailto:seminars@carters.ca)), or fax (519-942-0300), by **Friday, November 3rd, 2017**. Cheques should be made payable to Carters Professional Corporation.

For more information, click on the link at [www.charitylaw.ca](http://www.charitylaw.ca), or contact us at **1-877-942-0001 x230** or [seminars@carters.ca](mailto:seminars@carters.ca).

This seminar is eligible for **5 substantive hours** towards the annual Law Society of Upper Canada CPD requirement and CPA Professional Development requirements.

**PLEASE do not make inquiries at the  
Portico Community Church.**

### PAYMENT DETAILS

#### Registration fees:

**Early Bird**  
*Up to Oct. 10/17* \_\_\_\_\_ @ \$35.00 / person = \$ \_\_\_\_\_

*After Oct. 10/17* \_\_\_\_\_ @ \$45.00 / person = \$ \_\_\_\_\_

Lunches: \_\_\_\_\_ @ \$10.00 / person = \$ \_\_\_\_\_

Hard Copy of Handout: \_\_\_\_\_ @ \$10.00 / person = \$ \_\_\_\_\_

*(Electronic handouts will be available free online two days prior to the seminar)*

Plus HST (Reg. 865772107) = \$ \_\_\_\_\_

I would like to pay by: Total = \$ \_\_\_\_\_

Cheque  Visa

Card Number \_\_\_\_\_

Please Print Name of Cardholder \_\_\_\_\_

Signature of Cardholder \_\_\_\_\_

**CARTERS PROFESSIONAL CORPORATION**

BARRISTERS . SOLICITORS . TRADEMARK AGENTS

Toronto (416) 675-3766 Ottawa (613) 235-4774

Mississauga (416) 675-3766 Orangeville (519) 942-0001

Toll Free (877) 942-0001

[www.carters.ca](http://www.carters.ca)

[www.charitylaw.ca](http://www.charitylaw.ca)

THE 24<sup>th</sup> ANNUAL  
*Church & Charity Law*<sup>TM</sup>  
Seminar

REGISTRATION FORM

I / We will be attending the  
2017 Annual *Church & Charity Law*<sup>TM</sup> Seminar  
on *Thursday, November 9th, 2017*,  
at *Portico Community Church*,  
1814 Barbertown Road, Mississauga, Ontario,  
from 8:30 a.m. to 3:30 p.m.

PLEASE PRINT CLEARLY

First Name \_\_\_\_\_ Last Name of Registrant \_\_\_\_\_

First Name \_\_\_\_\_ Last Name of Registrant \_\_\_\_\_

First Name \_\_\_\_\_ Last Name of Registrant \_\_\_\_\_

Organization \_\_\_\_\_

Address \_\_\_\_\_

City \_\_\_\_\_

Province \_\_\_\_\_ Postal Code \_\_\_\_\_

( ) \_\_\_\_\_ ( ) \_\_\_\_\_  
Phone \_\_\_\_\_ Fax \_\_\_\_\_

E-mail \_\_\_\_\_

How did you hear about our Seminar?

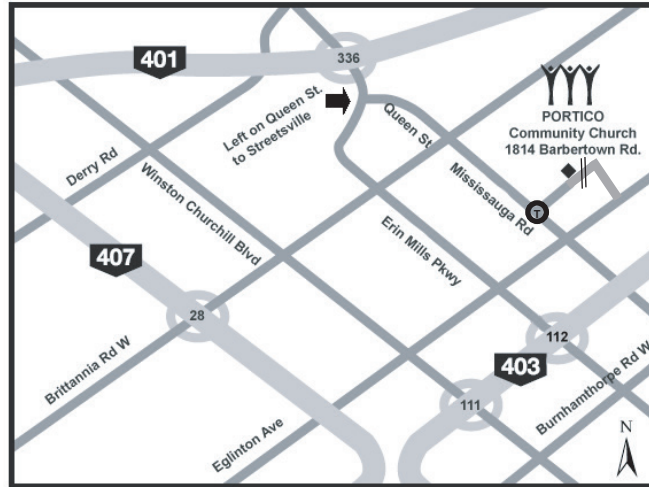
Mailing  Email  Advertising  Word of Mouth

I agree to receive firm newsletters and information about  
future seminars and webinars by checking this box.

Yes.

CARTERS PROFESSIONAL CORPORATION  
BARRISTERS . SOLICITORS . TRADEMARK AGENTS

THE 24<sup>th</sup> ANNUAL  
*Church & Charity Law*<sup>TM</sup>  
Seminar



The **Portico Community Church** is located at 1814 Barbertown Road, accessible only from Mississauga Road, in Mississauga, Ontario.

**P** Parking is available at the church.

**T** Bus route 9, stop 1702, and route 44, stop 1705, at Mississauga Rd. intersections with Barbertown Rd. and Rothesay Court. Schedule at <http://www4.mississauga.ca/PlanaTrip/>.

\* Visit our website at [www.charitylaw.ca](http://www.charitylaw.ca) for a more detailed map and directions.

CARTERS PROFESSIONAL CORPORATION  
BARRISTERS . SOLICITORS . TRADEMARK AGENTS  
Toronto (416) 675-3766 Ottawa (613) 235-4774  
Mississauga (416) 675-3766 Orangeville (519) 942-0001  
Toll Free (877) 942-0001  
[www.carters.ca](http://www.carters.ca) [www.charitylaw.ca](http://www.charitylaw.ca)

CARTERS

BARRISTERS  
SOLICITORS  
TRADEMARK AGENTS

THE 24<sup>th</sup> ANNUAL  
*Church & Charity*  
*Law*<sup>TM</sup> Seminar

Thursday, November 9th, 2017  
Greater Toronto Area

Portico Community Church  
Mississauga, Ontario

Charitylaw.

CARTERS PROFESSIONAL CORPORATION  
SOCIÉTÉ PROFESSIONNELLE CARTERS