

# CARTERS

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## THE 24<sup>th</sup> ANNUAL Church & Charity Law™ Seminar

The 24<sup>th</sup> Annual Church & Charity Law™ Seminar is designed to assist churches and charities in understanding developing trends in the law in order to reduce unnecessary exposure to legal liability. Although the topics are directed at churches and charities, many aspects of the presentations will also be of interest to not-for-profit organizations. This seminar is eligible for **5 hours LSUC CPD credits and CPA Professional Development requirements.**

The Annual Church & Charity Law™ Seminar, held every year since 1994, is presented by Carters Professional Corporation, a law firm with offices in the Toronto and Ottawa areas, experienced in advising churches, charities, and not-for-profit organizations across Canada, as well as internationally. The firm will be assisted by several guest speakers including The Honourable Justice David M. Brown, of the Court of Appeal of Ontario, as well as Tony Manconi, Director General of the Charities Directorate of the Canada Revenue Agency.

### SEMINAR TOPICS AND SPEAKERS



#### Governance Disputes Involving Charities and Not-for-profits: The View from the Bench

*The Honourable Justice David M. Brown, Court of Appeal of Ontario, formerly of the Superior Court of Justice of Ontario, Toronto Region.*



#### Essential Charity and NFP Law Update

*Jacqueline M. Demczur, B.A., LL.B. - Author, speaker and counsel on legal issues involving charities and not-for-profit organizations. Recognized as a leading expert by Lexpert and The Best Lawyers in Canada. Carters, Orangeville.*



#### The Investment Spectrum for Churches & Charities

*Terrance S. Carter, B.A., LL.B., TEP, Trade-mark Agent*  
Author, speaker and counsel on legal issues involving charities and not-for-profits. Recognized as a leading expert by Lexpert and The Best Lawyers in Canada. Carters, Orangeville.



#### Direction and Control: What It Is and How to Comply

*Theresa L.M. Man, B.Sc., M.Mus., LL.B., LL.M. - Author, speaker and counsel on legal issues involving charities and not-for-profits. Recognized as a leading expert by Lexpert and The Best Lawyers in Canada. Carters, Orangeville.*



#### Changes and Developments in Employment Law

*Barry W. Kwasniewski, B.B.A., LL.B. - Counsel on legal issues involving charities and not-for-profit organizations with expertise in employment law. Carters, Ottawa, Ontario.*



#### Challenges in Regulating the Charitable Sector: Looking Back and Going Forward

*Tony Manconi, B.A., Director General of the Charities Directorate with the Canada Revenue Agency (CRA), Ottawa, Ontario.*



#### Critical Privacy Issues Involving Children's Programs

*Esther Shainblum, B.A., LL.B., LL.M., CRM - Former General Counsel for a national charity. Author, speaker and counsel on privacy, governance and risk management issues. Carters, Ottawa, Ontario.*



#### Corporate Documents and Procedures to Help Avoid Governance Disputes

*Esther S.J. Oh, B.A., LL.B. - Author, speaker and counsel on issues involving charities and not-for-profit organizations. Recognized as a leading expert by Lexpert. Carters, Orangeville, Ontario.*



#### Remuneration of Directors of Charities: What's New?

*Ryan M. Prendergast, B.A., LL.B. - Author, speaker and counsel on legal issues involving charities and not-for-profit organizations. Carters, Orangeville, Ontario.*

2017  
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RECOGNIZED BY  
**Best Lawyers**

## REGISTRATION FORM

### REGISTER NOW - SPACE IS LIMITED

To register online, click on the link at [www.charitylaw.ca](http://www.charitylaw.ca), or alternatively please complete **both** sides of the form on this panel and return to Carters by mail (P.O. Box 440, 211 Broadway, Orangeville, Ontario, L9W 1K4), e-mail ([seminars@carters.ca](mailto:seminars@carters.ca)), or fax (519-942-0300), by **Friday, November 3rd, 2017**. Cheques should be made payable to Carters Professional Corporation.

For more information, click on the link at [www.charitylaw.ca](http://www.charitylaw.ca), or contact us at **1-877-942-0001 x230** or [seminars@carters.ca](mailto:seminars@carters.ca).

This seminar is eligible for **5 substantive hours** towards the annual Law Society of Upper Canada CPD requirement and CPA Professional Development requirements.

**PLEASE do not make inquiries at the Portico Community Church.**

### PAYMENT DETAILS

#### Registration fees:

##### Early Bird

*Up to Oct. 10/17* \_\_\_\_\_ @ \$35.00 / person = \$ \_\_\_\_\_

*After Oct. 10/17* \_\_\_\_\_ @ \$45.00 / person = \$ \_\_\_\_\_

Lunches: \_\_\_\_\_ @ \$10.00 / person = \$ \_\_\_\_\_

Hard Copy of Handout: \_\_\_\_\_ @ \$10.00 / person = \$ \_\_\_\_\_

(Electronic handouts will be available **free** online two days prior to the seminar)

Plus HST (Reg. 865772107) = \$ \_\_\_\_\_

I would like to pay by: \_\_\_\_\_ Total = \$ \_\_\_\_\_

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#### CARTERS PROFESSIONAL CORPORATION

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Toll Free (877) 942-0001

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THE 24<sup>th</sup> ANNUAL  
*Church & Charity Law*<sup>TM</sup>  
Seminar

## REGISTRATION FORM

I / We will be attending the  
2017 Annual *Church & Charity Law*<sup>TM</sup> Seminar  
on *Thursday, November 9th, 2017*,  
at *Portico Community Church*,  
1814 Barbertown Road, Mississauga, Ontario,  
from 8:30 a.m. to 3:30 p.m.

PLEASE PRINT CLEARLY

First Name \_\_\_\_\_ Last Name of Registrant \_\_\_\_\_

First Name \_\_\_\_\_ Last Name of Registrant \_\_\_\_\_

First Name \_\_\_\_\_ Last Name of Registrant \_\_\_\_\_

Organization \_\_\_\_\_

Address \_\_\_\_\_

City \_\_\_\_\_

Province \_\_\_\_\_ Postal Code \_\_\_\_\_

( ) ( )  
Phone \_\_\_\_\_ Fax \_\_\_\_\_

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How did you hear about our Seminar?

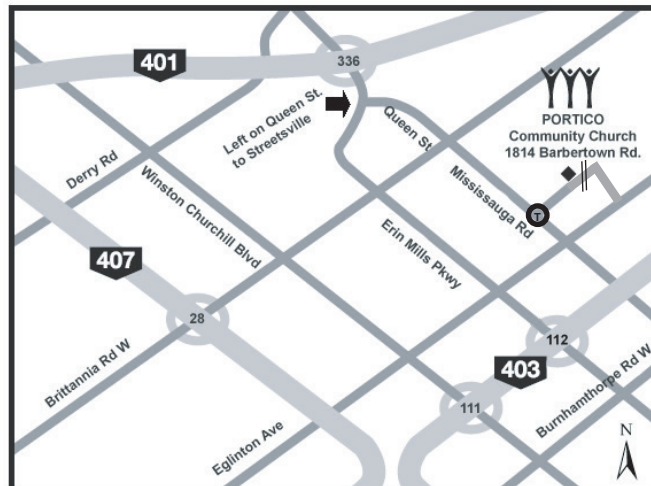
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The **Portico Community Church** is located at 1814 Barbertown Road,  
accessible only from Mississauga Road, in Mississauga, Ontario.

**P** Parking is available at the church.

**T** Bus route 9, stop 1702, and route 44, stop 1705, at Mississauga Rd.  
intersections with Barbertown Rd. and Rothesay Court. Schedule at  
<http://www4.mississauga.ca/PlanaTrip/>.

\* Visit our website at [www.charitylaw.ca](http://www.charitylaw.ca) for a more detailed map and  
directions.

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Thursday, November 9th, 2017  
Greater Toronto Area

Portico Community Church  
Mississauga, Ontario

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