## 2002 Church and The Law Seminar - November 5, 2002

#### Discipline of Church Members From A to Z: A Practical Legal Primer

by Bruce W. Long, B.A., LL.B.

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Discipline of Church Members From A To Z: A Practical Legal Primer By Bruce W. Long, B.A., LL.B.  November 5th, 2002  CARTERS CARTERS BRARISTES, SOLICITORS A TRADE-MARK A GENT Affiliated with and Coursel' to Fasken Martineau DuMoulin LLP  WWW.cartars.	SUMMARY OF MAIN POINTS  • The Goal Is Restoration. However This Is Not Always Possible  • The Sixteen Steps Delineated on Pages 101 and 102 of An Article on Church Discipline by Terrance S. Carter Are Still Valid and Should Be Consulted as a Starting Point for Church Discipline Matters  • A Summary of the Sixteen Steps Is As Follows:  – All Allegations Giving Rise to Disciplinary Action Must Be Given in Writing to the Church Board
<ul> <li>If the Board Determines on a Preliminary         Basis That the Written Allegation Is Without         Merit, the Allegations Will Be Deemed         Invalid</li> <li>If the Board Determines Further Investigation         Is Required, a Hearing Will Follow and the         Member Will Be Deemed to Be Under the         Discipline of the Church</li> <li>Any Notice of Withdrawal From Church         Membership Made While a Member Is Under         Discipline Is Ineffective Until the Disciplinary         Proceedings Are Over</li> </ul>	<ul> <li>The Hearing Should Take Place As Soon As Possible and the Member Should Be Given 14 Days Prior Written Notice About the Details of the Allegations and the Hearing</li> <li>The Member Must Have the Right to Attend and Hear Details of the Allegations Before the Hearing. The Hearing Should Be Private but the Member May Bring Two Observers</li> <li>Both the Member and the Board May Call Witnesses or Evidence but No Legal Counsel Should Represent Either Party</li> </ul>

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<ul> <li>Both Parties Should Have an Equal Allocation of Time for the Presentations. Prior Written Notice of Any Limitations on the Time of the Hearing Must Be Given to the Member</li> <li>All Evidence Presented Before the Hearing Must Be Kept Confidential, With the Exception of Limited Details Required to Be Given to the Membership of the Church</li> <li>The Board Should Privately Deliberate on the Evidence. A Two-thirds Majority Vote Should Be Required to Conclude That the Allegation Is True</li> </ul>	<ul> <li>If the Allegation Is Found to Be True, a Two-thirds Majority Vote of the Board Would Determine the Appropriate Disciplinary Action</li> <li>Disciplinary Action May Include Removal of the Member From Leadership Positions or That an Apology Be Given, With Termination of Membership As a Last Resort Only</li> <li>The Chairperson Should Send the Member Written Explanation of the Decision of the Board Within 10 Days of the Hearing</li> </ul>		
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<ul> <li>The Decision of the Board on All Matters         Should Be Final and Binding</li> <li>No Pronouncement on Matters of Discipline         by the Church Should Be Given Unless Given         Orally From a Prepared Text and Only After         Careful Consideration</li> <li>A Member Who Has Been Disciplined or         Terminated From Membership Should Not Be         Barred From Public Worship Services, Except         in Extreme Situations As Determined by the         Board</li> </ul>	<ul> <li>A Primary Concern of Church Discipline Is to Avoid Judicial Intervention in an Internal Process</li> <li>Look to Church Documents - Constitution, Manuals, Policies, etc., Before Beginning the Process</li> <li>Fairness Is the Yardstick to Measure All the Steps to Be Taken</li> <li>There Are Significant Differences in Whether a Civil or a Criminal Type Proceeding Is Called for</li> <li>The Presiding Officer(s) May Benefit From Legal Advice. However It Is Beneficial to Limit the Number of Legal Advisors</li> </ul>		
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