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THE 2020 OTTAWA REGION *Charity & Not-for-Profit* Law Seminar

The 13th Annual Ottawa Region *Charity & Not-for-Profit Law Seminar* is designed to assist charities and not-for-profit organizations in understanding developing trends in the law in order to keep up to date and to reduce unnecessary exposure to legal liability. This seminar is eligible for **5 hours Law Society of Ontario (LSO) CPD and CPA Professional Development requirements**.

The *Charity & Not-for-Profit Law Seminar*, with its related *Church & Charity Law Seminar™*, held annually in Toronto since 1994, is presented by Carters Professional Corporation, a law firm with offices in Ottawa, Toronto and Orangeville. The firm will be assisted by guest speaker Tony Manconi, Director General of the Charities Directorate of the Canada Revenue Agency.

The seminar, to be held on **Thursday, February 13, 2020**, at the **Centurion Conference and Event Center**, 170 Colonnade Rd., Ottawa, Ontario, will begin at 8:30 a.m. and end at 3:30 p.m. Complimentary coffee, tea and muffins will be served at 7:45 a.m., as well as during a mid-morning break.

The early registration fee of **\$50.00 per person** has been kept to a minimum in order that as many charities and not-for-profits can attend as possible. This fee **includes** a continental breakfast and a cold lunch buffet, as well as electronic handout materials. Presentations will be in "PowerPoint" format. Electronic seminar handouts will be available for free download **one day prior** to the seminar. Hard copies of the handout materials can be pre-ordered for pickup at the seminar for \$15.00 using the attached or online registration form.

SEMINAR TOPICS AND SPEAKERS



Evolving Plans & Priorities at the Charities Directorate of CRA, Including Online Services
Tony Manconi, B.A. - Director General of the Charities Directorate of the Canada Revenue Agency (CRA), Ottawa, Ontario.



2020 Essential Charity & NFP Law Update
Jennifer M. Leddy, B.A., LL.B. - Author, speaker and counsel on legal issues involving churches, charities and not-for-profits. Recognized as a leading expert by *Lexpert*. Carters, Ottawa, Ontario.



Navigating Privacy Breaches for Charities & NFPs
Esther Shainblum, B.A., LL.B., LL.M., CRM - Author, speaker and counsel on legal issues involving charities and not-for-profits with a particular expertise in privacy law. Carters, Ottawa, Ontario.



New Trademarks Act Now in Force: What it Means to Your Charity or NFP
Sepal Bonni, B.Sc., M.Sc., J.D., Trademark Agent - Author, speaker and counsel on legal issues involving charities and not-for-profits. With particular expertise in Trademark and IP Law. Carters, Ottawa, Ontario.



Managing Sexual Abuse Claims: The New Reality for Charities & NFPs
Sean S. Carter, B.A., LL.B. - Author, speaker and counsel on issues involving charities and NFPs. Carters, Toronto and *Esther S.J. Oh, B.A., LL.B.* - Author, speaker and counsel on charities and not-for-profits. Recognized as a leading expert by *Lexpert*. Carters, Orangeville, Ontario.



Evolving Trends in Philanthropy: More Than Just Charitable Donations
Terrance S. Carter, B.A., LL.B., TEP, Trademark Agent - Author, speaker and counsel on legal issues involving charities and NFPs. Recognized as a leading expert by *Lexpert*, *Best Lawyers and Chambers*. Carters, Orangeville and Toronto, Ontario.



Governance 101 for Charities & NFPs: Back to the Basics
Theresa L.M. Man, B.Sc., M.Mus., LL.B., LL.M. - Author, speaker and counsel on legal issues involving charities and not-for-profits. Recognized as a leading expert by *Lexpert* and *The Best Lawyers in Canada*. Carters, Orangeville, Ontario.



From "PPDDAs" to Lobbying: The New Reality of Public Policy Advocacy by Charities
Ryan M. Prendergast, B.A., LL.B. - Author, speaker and counsel on legal issues involving charities and not-for-profits. Carters, Orangeville, Ontario.



You Can't Fire Me For That: I'm Off Duty!
Barry W. Kwasniewski, B.B.A., LL.B. - Author, speaker and counsel on legal issues involving charities and not-for-profits with particular expertise in employment law. Carters, Ottawa, Ontario.



Real Estate Challenges for Charities & NFPs
Nancy E. Claridge, B.A., M.A., LL.B. - Author, speaker and counsel on issues involving charities and not-for-profits. Recognized as a leading expert by *Lexpert*. Carters, Orangeville, Ontario.

REGISTRATION FORM

REGISTER NOW - SPACE IS LIMITED

To register online, click on the link at www.charitylaw.ca, or alternatively please complete **both** sides of the form on this panel and return to Carters by mail (P.O. Box 440, 211 Broadway, Orangeville, Ontario, L9W 1K4), e-mail (seminars@carters.ca), or fax (519-942-0300), **'Early Bird Registration'** by **Friday, January 30th, 2020**. Cheques should be made payable to Carters Professional Corporation.

For more information, click on the link at www.charitylaw.ca, or contact us at **1-877-942-0001 x230** or seminars@carters.ca.

This seminar is eligible for **5 substantive hours** towards the annual **LSO CPD** and **CPA PD** requirements.

PLEASE do not make inquiries at the Centurion Conference and Event Center.

PAYMENT DETAILS

Registration fees:

'Early Bird'
Up to Jan. 30/20 _____ @ \$50.00 / person = \$ _____

After Jan. 30/20 _____ @ \$60.00 / person = \$ _____

Hard Copy of Handout: _____ @ \$15.00 / person = \$ _____
(Electronic handouts will be available free online two days prior to the seminar)

Plus HST (Reg. 865772107) = \$ _____

Total = \$ _____

* Hardcopy of handouts will only be provided to those who have pre-ordered.

I would like to pay by:

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www.carters.ca www.charitylaw.ca

**THE 2020 OTTAWA REGION
Charity & Not-for-Profit
Law Seminar**

REGISTRATION FORM

I / We will be attending the 2020
Ottawa Region *Charity & Not-for-Profit Law Seminar*
on *Thursday, February 13th, 2020,*
at *Centurion Conference & Event Center,*
170 Colonnade Rd., Ottawa, ON
from 8:30 a.m. to 3:30 p.m.
PLEASE PRINT CLEARLY

First Name Last Name of Registrant Handout

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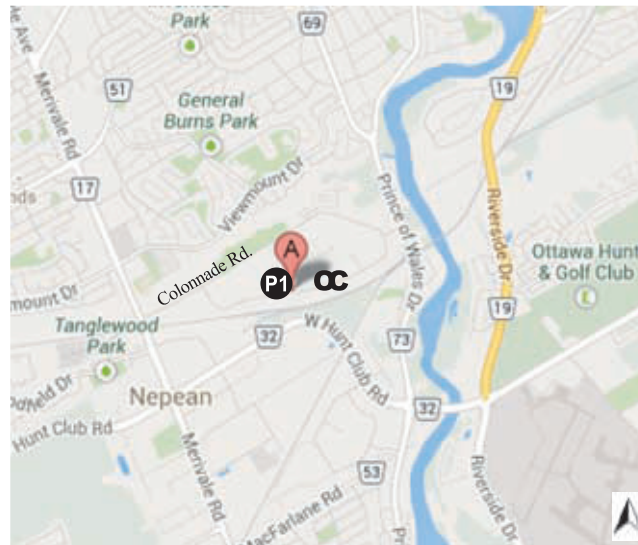
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The **Centurion Conference & Event Center** is located at
170 Colonnade Rd, Ottawa, Ontario.

P1 Limited parking for up to 250 cars is available at
the conference center. Please plan accordingly
to carpool or arrive early.

P2 Special Permit parking for 75 cars is available on
Colonnade Road. A "Special Event Permit" is
available at the Carters' seminar registration desk
and must be displayed in your vehicle window.

OC Transpo The Merivale bus stop is 2 minutes east of
the conference center. For details and
routes see www.octranspo.com.

* Visit our website at www.charitylaw.ca, or the
conference center website at www.centurioncenter.com,
for more detailed maps and directions.

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